

**APPROVED MANUFACTURING PROJECTS IN SABAH  
1995 TO 2005**

Year	Approved FML		Job Opportunities		Capital Investment	
	Number	(% change)	Number	(% change)	(RM million)	(% change)
1995	54	38%	12,956	17%	1,862.2	170%
1996	30	-44%	4,880	-62%	611.3	-67%
1997	31	3%	3,391	-31%	1,817.8	197%
1998	43	39%	5,521	63%	926.0	-49%
1999	7	-84%	854	-84%	27.3	-97%
2000	14	100%	1,241	45%	369.3	1,253%
2001	24	71%	2,181	76%	276.4	-25%
2002	20	-17%	2,015	-8%	348.6	26%
2003	20	-	1,099	-45%	153.5	-56%
2004	40	100%	3,237	194%	338.5	120%
2005 Jan-Jun	23	n/a	1,388	n/a	544.9	n/a

Note: \*\* Figures do not include State Government Approvals.

Source: MIDA.

**EXTERNAL TRADE**  
**(RM Million)**

Year	Import		Export		Balance of Trade
	Amount (Million)	Growth Rate (%)	Amount (Million)	Growth Rate (%)	(Million)
July '03	1,211	18.1	1,586	16.2	375
May '04	1,296	19.8	1,802	21.3	506
Jun '04	1,448	24.3	1,796	22.3	348
July '04	1,450	24.3	1,910	22.3	460
Jan–July '03	7,544	14.9	10,376	25.0	2,832
Jan–July '04	8,702	15.3	12,436	19.8	3,734

Note: Growth rate based on corresponding period of the previous year.

Source: Monthly Statistical Bulletin Sabah, August 2005.

**IMPORTS BY COMMODITY SECTIONS  
(RM '000)**

Commodity	Jan–July 2003		Jan–July 2004	
Machinery and Transport Equipment	2,592,299	34.4%	2,770,812	31.8%
Manufactured Goods	980,004	13.0%	1,095,909	12.6%
Food	870,942	11.5%	919,305	10.6%
Chemicals	882,514	11.7%	1,125,576	12.9%
Mineral Fuels, lubricants, etc.	923,747	12.2%	1,347,368	15.5%
Misc. Manufactured Articles	578,516	7.7%	664,797	7.6%
Beverages and Tobacco	265,306	3.5%	271,349	3.1%
Crude Materials Inedible	246,941	3.3%	248,238	2.9%
Misc. Transactions & Commodities	153,576	2.0%	131,610	1.5%
Animal/Vegetable Oils and Fats	50,613	0.7%	126,788	1.5%
<b>TOTAL IMPORT</b>	<b>7,544,458</b>	<b>100.0%</b>	<b>8,701,752</b>	<b>100.0%</b>

Source: Monthly Statistical Bulletin Sabah, August 2005.

## IMPORTS OF SELECTED COMMODITIES

Commodity	Jan–July 2003		Jan–July 2004	
	Quantity	RM '000	Quantity	RM '000
Rice (tonne)	102,226	88,872	83,033	81,824
Refined Beet & Cane Sugar (tonne)	40,516	52,677	39,395	52,670
Petroleum Products ('000 tonne)	820	834,277	1,170	1,284,632
Fertilizers, Manufactured (tonne)	597,863	286,925	743,973	457,043
Flat-Rolled Products of Iron or Steel (tonne)	38,858	88,997	37,293	103,121
Tubes, Pipes & Fittings of Iron or Steel (tonne)	27,598	137,913	47,804	121,220
Excavators, Leveller's, Bulldozers, etc. (unit)	548	55,283	571	106,371
Motor Cars, Completely Built-up	9,144	366,097	14,868	535,457
Other Passengers Motor Vehicles	894	44,825	1,616	68,621
4-Wheel Drive Vehicles, Completely Built-up	817	60,983	1,491	77,985
Motor Buses and Goods Vehicles, Completely Built-up	2,650	202,272	3,404	254,729

Source: Monthly Statistical Bulletin Sabah, August 2005.

## EXPORTS BY COMMODITY SECTIONS (RM '000)

Commodity	Jan–July 2003		Jan–July 2004	
Crude Materials Inedible	747,890	7.2%	901,962	7.3%
Manufactured Goods	1,345,320	13.0%	1,914,774	15.4%
Mineral Fuels, Lubricants, etc.	2,343,923	22.6%	2,999,635	24.1%
Animal/Vegetable Oils and Fats	4,156,614	40.0%	4,516,592	36.4%
Machinery and Transport Equipment	690,138	6.7%	814,634	6.6%
Food	512,227	4.9%	525,835	4.2%
Chemicals	348,771	3.4%	394,393	3.2%
Misc. Manufactured Articles	164,756	1.6%	303,651	2.4%
Misc. Transactions and Commodities	21,914	0.2%	21,532	0.2%
Beverages and Tobacco	44,366	0.4%	42,856	0.3%
<b>TOTAL EXPORT</b>	<b>10,375,919</b>	<b>100.0%</b>	<b>12,435,864</b>	<b>100.0%</b>

**EXPORTS OF MAJOR COMMODITIES  
(RM Million)**

Commodity	Jan–July 2003		Jan–July 2004	
Sawn Timber	317.5	3.1%	393.5	3.1%
Crude Petroleum	2,336.6	22.5%	2,860.4	23.0%
Plywood Plain	661.1	6.4%	923.6	7.4%
Palm Oil*	3,719.9	35.9%	3,911.9	31.4%
Cocoa Beans	88.8	0.9%	43.7	0.4%
Methanol	266.5	2.6%	286.9	2.3%
Hot Briquetted Iron	262.9	2.5%	448.2	3.6%
Uncoated Printing and Writing Paper	139.9	1.3%	194.0	1.6%
Rubber	65.5	0.6%	113.2	0.9%
Sub-Total	7,858.7	75.8%	9,175.4	73.7%
Others	2,517.2	24.2%	3,260.5	26.3%
<b>TOTAL EXPORT</b>	<b>10,375.9</b>	<b>100.0%</b>	<b>12,435.9</b>	<b>100.0%</b>

\* Crude and Processed Palm Oil, Crude and Processed Palm Stearin and Palm Fatty Acid.

Source: Monthly Statistical Bulletin Sabah, August 2005.

## SABAH'S MAIN TRADING PARTNERS (RM Million)

Country	Jan–July 2003			Jan–July 2004		
	Import	Export	Balance of Trade	Import	Export	Balance of Trade
P. Malaysia	4,288.0	1,508.3	-2,779.7	5,024.6	1,706.6	-3,318.0
Japan	355.9	604.4	248.5	360.9	730.5	369.6
China	340.5	1,825.7	1,485.2	321.3	2,046.0	1,724.7
Singapore	448.1	202.0	-246.1	467.3	288.5	-178.8
Sarawak	141.0	522.1	381.1	139.9	786.8	646.9
Korea, Rep.	61.6	426.9	365.2	64.8	948.7	883.9
USA	626.3	365.2	-261.1	675.0	592.2	-82.8
Taiwan	94.6	224.3	129.7	114.4	223.1	108.7
Thailand	81.9	144.6	62.7	146.2	484.7	338.5
Netherlands	27.2	718.9	691.7	32.7	731.8	699.1
Sub–Total	6,465.1	6,542.4	77.3	7,347.1	8,538.9	1,191.8
Others	1,079.4	3,833.5	2,754.1	1,354.6	3,897.0	2,542.4
<b>TOTAL</b>	<b>7,544.5</b>	<b>10,375.9</b>	<b>2,831.4</b>	<b>8,701.7</b>	<b>12,435.9</b>	<b>3,734.2</b>

Source: Monthly Statistical Bulletin Sabah, August 2005.

## AVERAGE EXPORT PRICES OF MAJOR COMMODITIES, SABAH

Period	Wooden Moulding (RM/Cubic Meter)	Crude Petroleum (RM/Tonne)	Palm Kernel Oil (RM/Tonne)
Jul '03	1,747.9	750.1	1,501.9
May '04	1,912.4	1,045.4	2,453.1
Jun '04	1,764.0	1,059.5	2,329.8
Jul '04	1,722.5	1,059.1	2,166.1
Jan–Jul '03	1,761.5	823.1	1,590.4
Jan–Jul '04	1,912.7	996.0	2,200.5

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### AVERAGE EXPORT PRICES OF MAJOR COMMODITIES, SABAH

Period	Methanol (RM/Tonne)	Hot Briquetted Iron (RM/Tonne)	Uncoated Printing & Writing Paper (RM/Tonne)
Jul '03	797.4	528.9	2,445.9
May '04	863.3	942.5	2,430.9
Jun '04	874.5	784.9	2,474.4
Jul '04	886.2	777.0	2,458.2
Jan–Jul '03	787.3	522.8	2,314.2
Jan–Jul '04	876.6	910.9	2,487.0

Source: Monthly Statistical Bulletin Sabah, August 2005.

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### AVERAGE EXPORT PRICES OF MAJOR COMMODITIES, SABAH

Period	Palm Oil* (RM/Tonne)	Cocoa Beans (RM/Kg.)	Rubber (Cents/Kg.)
Jul '03	1,547.7	5.7	314.9
May '04	1,927.7	5.4	423.3
Jun '04	1,801.9	6.0	445.7
Jul '04	1,670.6	5.8	435.3
Jan–Jul '03	1,551.3	6.5	320.6
Jan–Jul '04	1,815.8	5.6	437.7

Note: \* Crude and processed palm oil, crude and processed palm stearin and palm fatty acid.

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### AVERAGE EXPORT PRICES OF MAJOR COMMODITIES, SABAH

Period	Sawn Timber (RM/Cu. metre)	Veneer Sheets (RM/Cu. metre)	Plywood Plain (RM/Cu. metre)
Jul '03	1,134.7	1,023.5	1,038.5
May '04	1,208.2	1,109.3	1,305.1
Jun '04	1,126.8	1,152.7	1,343.0
Jul '04	1,138.3	1,130.8	1,311.4
Jan–Jul '03	1,117.0	1,014.7	1,062.5
Jan–Jul '04	1,152.9	1,112.3	1,241.0

Source: Monthly Statistical Bulletin Sabah, August 2005.

## COMMODITY PRICES MONTHLY AVERAGE PRICES OF COCOA BEANS

Centre	2005					
	Mar	Apr	May	Jun	July	Aug
TAWAU						
Wet Beans (RM/kg.)	1.87	1.66	1.55	1.57	1.47	1.42
Dry Beans (RM/tonne)						
SMC 1A	5,866	5,152	4,980	5,060	4,943	4,795
SMC 1B	5,818	5,102	4,930	5,010	4,883	4,747
SMC 1C	-	-	-	-	-	-
LAHAD DATU						
Wet Beans (RM/kg.)	1.81	1.62	1.58	1.61	1.59	1.52
Dry Beans (RM/tonne)						
SMC 1A	-	-	-	-	-	-
SMC 1B	5,134	5,044	4,716	4,752	4,661	4,517
SMC 1C	5,004	4,924	4,600	4,628	4,507	4,398

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### COMMODITY PRICES MONTHLY AVERAGE PRICES OF COCOA BEANS

Centre	2005					
	Mar	Apr	May	Jun	July	Aug
TENOM						
Wet Beans (RM/kg.)	1.19	1.09	1.05	1.07	1.10	1.13
Dry Beans (RM/tonne)						
SMC 1A	-	-	-	-	-	-
SMC 1B	5,458	4,951	4,820	4,700	4,835	4,673
SMC 1C	5,071	4,561	4,378	4,368	4,490	4,293

Source: Malaysian Cocoa Board.

## AVERAGE PRICES OF PALM OIL PRODUCTS (RM/TONNE)

Products	2005				
	Apr	May	Jun	July	Aug
Crude Palm Oil (Lcl Deld)	1,428.00	1,410.00	1,397.50	1,407.50	1,353.00
Crude Palm Oil (Lcl Deld) Regional					
North	1,422.00	1,407.00	1,395.50	1,401.50	1,342.00
South	1,436.50	1,417.50	1,407.00	1,409.00	1,356.00
Central	1,433.50	1,413.00	1,399.50	1,412.00	1,353.00
East Coast	1,408.50	1,393.50	1,382.00	1,392.00	1,334.50
Sabah	1,393.00	1,373.50	1,370.50	1,379.50	1,317.50
RBD Palm Stearin (Lcl Deld)	1,366.50	1,358.00	1,330.50	1,320.50	1,261.50
Palm Kernel (Lcl Ex-Mill)	1,125.50	1,042.00	1,030.50	1,031.50	946.00

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### AVERAGE PRICES OF PALM OIL PRODUCTS (RM/TONNE)

Products	2005				
	Apr	May	Jun	July	Aug
Crude Palm Kernel Oil (Lcl Deld)	2,418.50	2,263.50	2,203.50	2,194.00	2,000.50
RBD Palm Oil (FOB)	1,476.50	1,478.00	1,459.00	1,473.00	1,446.00
RBD Palm Olein (FOB)	1,524.00	1,524.00	1,501.00	1,513.50	1,495.00
RBD Palm Stearin (FOB)	1,347.00	1,349.00	1,322.50	1,306.00	1,268.50
Palm Fatty Acid Distillate (FOB)	1,220.00	1,164.50	1,113.50	1,104.00	1,170.00

Source: Lembaga Minyak Sawit Malaysia (Malaysian Palm Oil Board).

**THE CONSUMER PRICE INDEX, INDEX NUMBERS FOR MAIN GROUPS, SABAH  
(2000=100)**

<b>Period</b>	<b>Total</b>	<b>Food</b>	<b>Beverages and Tobacco</b>	<b>Clothing and Footwear</b>	<b>Gross Rent, Fuel and Power</b>	<b>Furniture, Furnishings &amp; Household Equipment &amp; operation</b>
Weight :	100.0	34.8	2.7	3.7	27.6	5.0
2001	100.6	99.6	103.7	95.6	99.8	101.4
2002	101.4	99.4	107.3	92.6	99.6	100.8
2003	102.2	100.8	108.5	90.4	99.3	100.2
2004	103.3	103.2	115.7	89.2	98.9	100.0
2004 Jan–July	103.0	102.9	111.6	89.6	98.9	100.0
2005 Jan–July	105.3	105.7	125.4	88.9	99.6	100.2

Source: Monthly Statistical Bulletin Sabah, August 2005.

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**THE CONSUMER PRICE INDEX, INDEX NUMBERS FOR MAIN GROUPS, SABAH  
(2000=100)**

	<b>Medical Care and Health Expenses</b>	<b>Transport and Communication</b>	<b>Recreation Entertainment Education &amp; Culture Services</b>	<b>Miscellaneous Goods and Services</b>
Weight :	1.8	14.0	5.4	5.0
2001	101.4	104.7	101.1	100.2
2002	102.6	109.6	106.7	100.2
2003	104.2	111.5	108.2	100.7
2004	105.4	112.6	108.2	101.1
2004 Jan–July	105.1	112.2	108.2	101.0
2005 Jan–July	106.4	116.3	109.9	102.8

Source: Monthly Statistical Bulletin Sabah, August 2005.

**THE CONSUMER PRICE INDEX, INDEX NUMBERS FOR DURABLE, SEMI-DURABLE  
AND NON-DURABLE GOODS AND SERVICES, SABAH, (2000=100)**

<b>Period</b>	<b>Total</b>	<b>Durable Goods</b>	<b>Semi-durable Goods</b>	<b>Non-durable Goods</b>	<b>Services</b>
Weight:	100.0	5.5	5.5	44.4	44.6
2001	100.6	99.9	96.7	100.7	101.1
2002	101.4	98.7	94.4	101.4	102.7
2003	102.2	97.8	92.9	102.8	103.3
2004	103.2	97.8	92.1	105.2	103.3
2004 Jan–July	103.0	97.9	92.4	104.5	103.3
2005 Jan–July	105.3	97.9	92.2	108.5	104.6

Source: Monthly Statistical Bulletin Sabah, August 2005.

**THE CONSUMER PRICE INDEX, INDEX NUMBERS FOR SELECTED SUB-GROUPS  
OF FOOD INDEX, SABAH  
(2000=100)**

<b>Period</b>	<b>Total Food</b>	<b>Rice, Bread &amp; Other Cereals</b>	<b>Meat</b>	<b>Fish</b>	<b>Milk &amp; Eggs</b>	<b>Oils &amp; Fats</b>
Weight :	34.8	8.1	3.9	5.4	2.3	1.1
2001	99.6	100.1	97.5	103.1	98.1	95.9
2002	99.4	100.0	96.4	102.4	98.8	96.1
2003	100.8	100.3	98.3	104.7	101.7	99.3
2004	103.2	101.4	103.1	109.1	104.1	100.8
2004 Jan–July	102.9	101.2	102.0	108.2	103.5	100.8
2005 Jan–July	105.7	102.1	106.5	114.7	107.6	100.4

Source: Monthly Statistical Bulletin Sabah, August 2005.

## NUMBER OF ARRIVALS BY CITIZENSHIP, SABAH

Permanent Place of Residence	Jan–July 2004	Jan–July 2005
Malaysia	539,600	780,863
Brunei Darussalam	4,758	4,135
Singapore	3,553	2,441
Australia & New Zealand	13,838	10,667
Canada	2,099	2,029
Hong Kong	4,033	2,100
India	434	479
UK & Ireland	9,642	9,697
USA	2,560	2,928
China	25,683	24,119
Western & Eastern Europe	1,561	2,094
Philippines	28,979	34,005
Indonesia	144,809	243,508
Japan	15,184	14,966
Taiwan	40,757	21,795

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## NUMBER OF ARRIVALS BY CITIZENSHIP, SABAH

<b>Permanent Place of Residence</b>	<b>Jan-July 2004</b>	<b>Jan-July 2005</b>
South Korea	15,357	13,460
Thailand	224	1,533
Others	3,553	4,485
<b>TOTAL</b>	<b>856,624</b>	<b>1,175,304</b>
<b>Period</b>	<b>2003</b>	<b>2004</b>
Total Arrivals	1,066,879	1,565,662

Notes: Arrival and departure statistics are compiled based on the arrival and departure monthly returns provided by the Immigration Department Sabah.

These statistics are obtained by the Immigration Officers stationed at all the various immigration entry/exit points in Sabah.

According to Sabah Immigration and Passport (Exemption) Order, 1984, all arrivals into Sabah (includes Sabahans) for whatever purposes are being recorded except those persons whose place of embarkation is Sarawak are excluded.

However, all departures from Sabah (includes who place of disembarkation is Sarawak) are being recorded.

In view of the above, users are cautioned to take note when making comparisons of the arrivals/departures data series.

Source: Monthly Statistical Bulletin Sabah, August 2005.

## TOURISM STATISTICS – MALAYSIA

### (a) Tourist Arrivals and Receipts, 1996 – 2004

Year	Tourist Arrivals	Annual % Change	Total Receipts (RM Million)	Annual % Change
1996	7,138,452	-4.4	10,354	12.6
1997	6,210,921	-13.0	9,699	-6.3
1998	5,550,748	-10.6	8,580	-11.5
1999	7,931,149	42.9	12,321	43.6
2000	10,221,582	28.9	17,335	40.7
2001	12,775,073	25.0	24,221	39.7
2002	13,292,010	4.0	25,781	6.4
2003	10,576,915	-20.4	21,291	-17.4
2004	15,703,406	48.5	29,651	39.3
2004 Jan-Jun	7,889,344	67.9	n.a.	n.a.
2005 Jan-Jun	8,167,798	4.9	n.a.	n.a.

Source: Malaysia Tourism Promotion Board.

**(b) Tourist Arrivals to Malaysia by Ten Major Markets**

<b>Markets</b>	<b>2003</b>	<b>2004</b>	<b>Jan-Jun 2004</b>	<b>Jan-Jun 2005</b>
Singapore	5,922,306	9,520,306	4,823,881	4,899,663
Thailand	1,152,296	1,518,452	731,809	931,216
Indonesia	621,651	789,925	377,870	452,727
Japan	213,527	301,429	147,089	158,065
China	350,597	550,241	292,914	148,623
India	145,153	172,966	92,147	116,082
Taiwan	137,419	190,083	92,688	72,188
United Kingdom	125,569	204,409	98,835	120,413
Australia	144,507	204,053	98,533	131,579
USA	131,071	145,094	75,380	70,542
Others	1,632,819	2,106,448	1,058,198	1,066,700
<b>TOTAL</b>	<b>10,576,915</b>	<b>15,703,406</b>	<b>7,889,344</b>	<b>8,167,798</b>

Source: Malaysia Tourism Promotion Board.

**(c) Tourist Receipts by Ten Major Markets (RM Million)**

<b>Markets</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>% change 2004/2003</b>
Singapore	13,401.1	11,053.4	16,826.9	52.2
Thailand	1,002.9	1,034.3	1,362.7	31.8
Indonesia	1,221.2	1,037.5	1,125.8	8.5
Japan	897.3	592.9	760.4	28.3
China	1,487.5	903.8	1,329.2	47.1
India	262.5	284.6	323.3	13.6
Taiwan	505.6	347.0	458.0	32.0
United Kingdom	695.0	410.2	618.7	50.8
Australia	543.0	440.9	554.2	25.7
USA	344.4	382.5	400.2	4.6
Others	5,420.6	4,804.0	5,892.0	22.6
<b>TOTAL</b>	<b>25,781.1</b>	<b>21,291.1</b>	<b>29,651.4</b>	<b>39.3</b>

Source: Malaysia Tourism Promotion Board.

**(d) Distribution of Tourist Receipts by Region, 2000 – 2003 (RM Million)**

<b>Region</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>
Peninsular Malaysia	16,139.4	22,800.8	24,376.2	20,077.5
Sabah	488.6	463.8	335.7	234.2
Sarawak	666.9	912.0	1,049.3	936.8
F.T. Labuan	40.5	44.9	19.9	42.6
Malaysia	17,335.4	24,221.5	25,781.1	21,291.1

**(e) Percentage (%) Share of Tourist Receipts by Region**

<b>Region</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>
Peninsular Malaysia	93.1	94.1	94.5	94.3
Sabah	2.8	1.9	1.3	1.1
Sarawak	3.9	3.8	4.1	4.4
F.T. Labuan	0.2	0.2	0.1	0.2
Malaysia	100.0	100.0	100.0	100.0

Source: Malaysia Tourism Promotion Board.

**(f) Tourist Average Per Capita Expenditure by Region**

<b>Year</b>	<b>Peninsular Malaysia (RM)</b>	<b>Sabah (RM)</b>	<b>Sarawak (RM)</b>	<b>F.T. Labuan (RM)</b>
2000	1,679.6	2,221.6	1,912.9	917.1
2001	1,891.4	2,309.7	2,502.1	919.5
2002	1,927.8	2,334.5	2,251.8	938.4
2003	1,990.7	2,568.3	2,643.0	937.3

**(g) Average Per Capita Expenditure by Country of Residence, 2003**

<b>Country of Residence</b>	<b>Peninsular Malaysia (RM)</b>	<b>Sabah (RM)</b>	<b>Sarawak (RM)</b>	<b>F.T. Labuan (RM)</b>
Total Asean	1,694.6	1,764.9	2,013.9	848.5
Total Non-Asean	2,958.3	2,822.5	3,607.2	1,759.1
Grand Total	1,990.7	2,568.3	2,643.0	937.3

Source: Malaysia Tourism Promotion Board.

**(h) Distribution of Tourist Expenditure, 2003 and 2004**

Type of Expenditure	2003		2004	
	RM Million	% share	RM Million	% share
Accommodation	8,388.7	39.4	9,266.1	31.3
Shopping	4,407.3	20.7	6,636.0	22.3
Food & Beverages	3,491.7	16.4	5,153.4	17.4
Organised tour	1,000.7	4.7	1,269.0	4.3
Local transportation	1,788.5	8.4	2,911.8	9.8
Domestic airfares	872.9	4.1	1,565.6	5.3
Entertainment	851.6	4.0	1,841.4	6.2
Other expenses	489.7	2.3	1,008.1	3.4
<b>TOTAL</b>	<b>21,291.1</b>	<b>100.0</b>	<b>29,651.4</b>	<b>100.0</b>

Source: Malaysia Tourism Promotion Board.

(i) Average Occupancy Rates of Hotels by Selected Locality

Locality	Average Occupancy (%)			
	2003	2004	Jan–Mar 2004	Jan–Mar 2005
Perlis	61.5	57.2	55.7	53.5
Kedah	55.3	58.8	62.3	65.2
Penang	47.3	62.8	60.7	69.2
Perak	46.4	51.9	48.1	54.1
Selangor	56.5	63.1	59.8	63.7
Negeri Sembilan	45.2	47.5	37.3	37.0
Malacca	49.6	60.7	49.7	54.0
Johor	48.5	58.6	47.6	52.5
Pahang	52.5	63.9	56.5	64.5
Terengganu	38.8	49.2	37.7	45.2
Kelantan	37.2	43.5	41.6	44.1
Sabah	60.3	64.6	59.2	61.1
Sarawak	47.3	54.6	52.2	53.3
Kuala Lumpur F.T.	60.5	67.4	67.0	70.3
Labuan F.T.	48.5	59.8	44.0	54.7
Putrajaya F.T.	n.a.	52.2	42.0	41.4
<b>Malaysia</b>	<b>53.3</b>	<b>60.8</b>	<b>56.4</b>	<b>60.7</b>

Source: Malaysia Tourism Promotion Board.

**(j) Average Length of Stay in Malaysia by Selected Markets (Night)**

<b>Country of Residence</b>	<b>Average Length of Stay (Nights)</b>		
	<b>2002</b>	<b>2003</b>	<b>2004</b>
Singapore	4.3	4.3	4.1
Thailand	15.1	16.2	10.6
Indonesia	11.5	12.5	9.7
Japan	7.5	7.8	6.8
China	5.8	5.4	4.6
India	8.7	9.1	4.4
Taiwan	6.7	7.6	9.3
United Kingdom	10.2	9.9	9.6
Australia	7.7	8.5	9.5
USA	8.8	8.1	8.0
Hong Kong	4.9	5.0	5.8
Germany	11.3	10.1	6.5
Philippines	10.6	8.9	7.3
Average for All Countries	7.8	7.2	6.0

Source: Malaysia Tourism Promotion Board.

**(k) Supply of Hotels and Rooms, 1996 – 2004**

<b>Year</b>	<b>Supply of Hotels</b>	<b>Annual increase (number of hotels)</b>	<b>Supply of Rooms</b>	<b>Annual increase (number of rooms)</b>
1996	1,289	69	85,514	9,141
1997	1,365	76	98,440	12,926
1998	1,419	54	107,791	9,351
1999	1,404	-15	109,413	1,622
2000	1,492	88	124,413	15,000
2001	1,776	284	130,757	6,344
2002	1,878	102	136,542	5,785
2003	1,989	111	144,380	7,838
2004	2,224	235	151,135	6,755

Source: Malaysia Tourism Promotion Board.

**(I) Supply of Hotels and Rooms by State, 2004**

<b>State</b>	<b>Supply of Hotels</b>	<b>Supply of Rooms</b>
Kuala Lumpur	241	30,591
Selangor	89	11,386
Puala Pinang	128	13,004
Johor	298	13,718
Melaka	102	6,384
Pahang	280	19,387
Kedah	126	9,616
Perak	166	7,940
Negeri Sembilan	71	5,687
Terengganu	162	6,305
Kelantan	76	3,184
Perlis	10	447
Labuan	22	1,008
Sabah	194	10,582
Sarawak	256	11,140
Putrajaya	3	756
<b>Malaysia</b>	<b>2,224</b>	<b>151,135</b>

Note: The above figures were estimated based on primary and secondary data collected through hotel facilities survey by MTPB.

Source: Malaysia Tourism Promotion Board.

## TOURISM STATISTICS – SABAH

### (a) Visitor Arrivals to Sabah

<b>Year</b>	<b>International Visitor Arrivals</b>	<b>Domestic Visitor Arrivals</b>	<b>Total Visitor Arrivals</b>
1995	182,236	333,928	516,164
1996	162,106	279,931	442,037
1997	159,705	214,105	373,810
1998	264,898	158,386	423,284
1999	335,931	148,060	483,991
2000	408,938	365,537	774,475
2001	406,009	512,514	918,523
2002	528,264	579,092	1,107,356
2003	569,712	681,742	1,251,454
2004	792,308	980,963	1,773,271
2004 Jan-Jun	373,225	457,900	831,125
2005 Jan-Jun	401,682	517,579	919,261

Sources: Sabah Tourism Board on-line and Daily Express 10 April 2005.

**(b) Visitor Arrivals by Nationality, 2003 – June 2005**

<b>Country of Origin</b>	<b>2003</b>	<b>2004</b>	<b>Jan–Jun 2005</b>
<b>Asia</b>	<b>472,400</b>	<b>649,721</b>	<b>354,534</b>
Brunei	55,989	72,946	32,032
Philippines	53,865	51,383	31,723
Indonesia	208,128	290,147	219,317
Singapore	14,072	14,847	3,306
Hong Kong	15,133	15,810	2,070
China	25,165	49,959	20,601
Japan	24,500	44,006	14,113
Taiwan	49,509	78,675	18,394
Thailand	1,500	1,831	1,261
South Korea	24,539	30,117	11,717
<b>Oceania</b>	<b>22,514</b>	<b>42,281</b>	<b>11,320</b>
Australia	15,920	34,454	9,971
New Zealand	6,594	7,827	1,349

...cont./-

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**(b) Visitor Arrivals by Nationality, 2003 – June 2005**

<b>Country of Origin</b>	<b>2003</b>	<b>2004</b>	<b>Jan–Jun 2005</b>
<b>Europe</b>	<b>50,139</b>	<b>68,276</b>	<b>23,775</b>
France	3,180	4,285	1,290
Germany	3,547	4,383	1,247
Denmark	1,868	2,959	272
Finland	1,378	2,539	1,022
Norway	2,010	2,749	264
Sweden	3,366	4,543	1,696
UK & Ireland	23,883	27,658	13,917
Belgium & Luxembourg	1,910	2,965	147
Italy	2,855	4,341	605
Netherlands	1,815	3,403	440
Russia	736	1,366	379
Switzerland	920	1,736	398
Others (Europe)	2,671	5,349	2,098

...cont./-

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**(b) Visitor Arrivals by Nationality, 2003 – June 2005**

<b>Country of Origin</b>	<b>2003</b>	<b>2004</b>	<b>Jan–Jun 2005</b>
<b>North America</b>	<b>17,781</b>	<b>19,320</b>	<b>6,306</b>
USA	8,131	9,382	3,124
Canada	9,650	9,938	3,182
<b>Others</b>	<b>6,878</b>	<b>12,710</b>	<b>5,747</b>
International	569,712	792,308	401,682
Malaysian	681,742	980,963	517,579
<b>TOTAL</b>	<b>1,251,454</b>	<b>1,773,271</b>	<b>919,261</b>

Sources: Sabah Tourism Board on-line.

**(c) Accommodation Used by International Visitor**

<b>Type of Accommodation</b>	<b>2002 %</b>	<b>2003 %</b>	<b>2004 %</b>	<b>2005 (Jan–Jun) %</b>
Hotel/motel/resthouse	91.8	92.1	93.2	90.1
Residence of friends/relatives	4.4	4.1	3.8	5.1
Others	3.5	3.6	2.8	4.2
Not stated	0.3	0.2	0.2	0.6
<b>TOTAL</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>

Note: Only Direct Arrivals by Air into Kota Kinabalu were taken into account.

Source: Sabah Tourism Board on-line.

**(d) International Visitor Main Purpose of Visit to Sabah**

<b>Purpose of Visit</b>	<b>2002 %</b>	<b>2003 %</b>	<b>2004 %</b>	<b>2005 (Jan–Jun) %</b>
Holiday	84.3	84.1	86.6	81.4
Business	5.3	4.8	3.7	4.5
Visiting friends & relatives	3.4	3.2	3.0	4.4
Transit	1.1	1.0	1.0	1.5
Conference	1.0	1.5	1.0	1.4
Official / Mission	0.4	0.3	0.2	0.2
Employment	1.3	1.2	0.8	1.3
Education	0.3	0.4	0.5	0.4
Others	2.6	3.3	2.6	3.8
Not stated	0.4	0.2	0.7	1.2
<b>TOTAL</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>

Note: Only Direct Arrivals by Air into Kota Kinabalu were taken into account.

Source: Sabah Tourism Board on-line.

**(e) International Visitor's Age Group**

<b>Age Group</b>	<b>2002 %</b>	<b>2003 %</b>	<b>2004 %</b>	<b>2005 (Jan–Jun) %</b>
Below 20	13.5	13.6	13.9	12.7
21–30	20.8	18.4	19.1	20.4
31–40	26.9	27.2	26.9	26.5
41–50	18.3	20.3	19.8	18.6
Above 50	20.2	20.2	20.1	21.3
Not stated	0.2	0.2	0.3	0.5
<b>TOTAL</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>

Note: Only Direct Arrivals by Air into Kota Kinabalu were taken into account.

Source: Sabah Tourism Board on-line.

**(f) Summary of Direct International Scheduled Flight Frequency and Seat Capacity into Kota Kinabalu**

Country	Airlines	Weekly	
		Flight	Seat
Brunei Darussalam	Royal Brunei	12	1,464
	Malaysia Airlines	2	288
	Total	14	1,752
Guangzhou Shanghai	Malaysia Airlines	4	576
	Malaysia Airlines	3	366
	Total	7	942
Hong Kong	Dragonair	4	632
	Malaysia Airlines	7	1,008
	Total	11	1,640
Tokyo Osaka	Malaysia Airlines	3	834
	Malaysia Airlines	2	588
	Total	5	1,422
Bangkok	Air Asia	3	444

...cont./-

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**(f) Summary of Direct International Scheduled Flight Frequency and Seat Capacity into Kota Kinabalu**

Country	Airlines	Weekly	
		Flight	Seat
Cebu Manila Clark	Malaysia Airlines	2	288
	Malaysia Airlines	2	288
	Air Asia	3	444
	Total	7	1,020
Singapore	Malaysia Airlines	3	432
Seoul	Malaysia Airlines	2	588
	Asiana Airlines	2	332
	Total	4	920
Taipei	Malaysia Airlines	7	1,008
	Kaohsiung	7	1,008
	Total	14	2,016
Total available seats per week		Malaysian Airlines	7,272 (68.7%)
		Other Carriers	3,316 (31.3%)

Source: Malaysia Tourism Promotion Board.

**(g) Aircraft Movements at Airports in Sabah, 2002 – 2005**

Year	Kota Kinabalu		Sandakan	
	Aircraft Landings	% Change	Aircraft Landings	% Change
2002	21,928	15.84	5,275	2.89
2003	22,200	1.24	5,268	-0.13
2004	26,061	17.39	5,384	2.20
2004 Jan–Jun	12,861	19.8	2,661	2.7
2005 Jan–Jun	13,143	2.2	2,889	8.6

Year	Tawau		Lahad Datu and Kudat	
	Aircraft Landings	% Change	Aircraft Landings	% Change
2002	4,059	3.57	1,914	2.52
2003	4,284	5.54	1,887	-1.41
2004	4,471	4.37	1,934	2.49
2004 Jan–Jun	2,098	7.7	961	3.3
2005 Jan–Jun	2,513	19.8	963	0.2

Source: Monthly Statistical Bulletin Sabah, August 2005.

**(h) Passenger (Incoming) at Airports in Sabah, 2002 – 2005**

Year	Kota Kinabalu		Sandakan	
	Persons	% Change	Persons	% Change
2002	1,533,985	7.91	219,098	-0.29
2003	1,580,423	3.03	243,782	11.27
2004	1,878,262	18.85	281,543	15.49
2004 Jan–Jun	892,630	23.6	134,392	28.0
2005 Jan–Jun	915,899	2.61	150,572	12.0

Year	Tawau		Lahad Datu and Kudat	
	Persons	% Change	Persons	% Change
2002	245,606	3.14	57,480	4.02
2003	271,392	10.50	57,149	-0.58
2004	308,053	13.51	62,026	8.53
2004 Jan–Jun	137,830	20.6	30,423	5.1
2005 Jan–Jun	164,225	19.2	29,817	-2.0

Source: Monthly Statistical Bulletin Sabah, August 2005.

**(i) Trend in Hotel Occupancy Levels**

<b>Year</b>	<b>All Hotels (Average)</b>	<b>100+ Room Hotels</b>
2000	65.75	70.55
2001	61.13	65.55
2002	58.17	61.64
2003	67.10	73.47
2004	68.94	75.41

Source: Sabah Development Bank Bhd Six Monthly Hotel Survey.