

**APPROVED MANUFACTURING PROJECTS IN SABAH
1995 TO 2003**

Year	Approved FML		Job Opportunities		Capital Investment	
	Number	(% change)	Number	(% change)	(RM million)	(% change)
1995	54	38%	12,956	17%	1,862.2	170%
1996	30	-44%	4,880	-62%	611.3	-67%
1997	31	3%	3,391	-31%	1,817.8	197%
1998	43	39%	5,521	63%	926.0	-49%
1999	7	-84%	854	-84%	27.3	-97%
2000	14	100%	1,241	45%	369.3	1,253%
2001	24	71%	2,048	65%	4,789.4	1,197%
2002	17	-19%	5,122	150%	835.8	-83%
2003 Jan-Aug	16	N/A	887	N/A	126.3	N/A

Note: ** Figures do not include State Government Approvals.

Source: MIDA.

EXTERNAL TRADE
(RM Million)

Year	Import		Export		Balance of Trade
	Amount (Million)	Growth Rate (%)	Amount (Million)	Growth Rate (%)	(Million)
Aug '02	1,056	4.3	1,320	39.2	264
Jun '03	1,152	15.8	1,468	7.4	316
Jul '03	1,174	14.7	1,586	16.3	412
Aug '03	1,106	4.7	1,590	20.5	484
Jan–Aug '02	7,618	2.7	9,620	14.6	2,002
Jan–Aug '03	8,499	11.5	11,968	24.4	3,469

Note: Growth rate based on corresponding period of the previous year.

Source: Monthly Statistical Bulletin, Sabah, October 2003.

IMPORTS BY COMMODITY SECTIONS
(RM '000)

Commodity	Jan – Aug 2002		Jan – Aug 2003	
Machinery and Transport Equipment	2,485,039	32.6%	2,957,122	34.8%
Manufactured Goods	1,074,870	14.1%	1,146,521	13.5%
Food	883,833	11.6%	977,074	11.5%
Chemicals	902,640	11.8%	1,027,503	12.1%
Mineral Fuels, lubricants, etc.	843,804	11.1%	886,818	10.4%
Misc. Manufactured Articles	683,668	9.0%	680,231	8.0%
Beverages and Tobacco	261,675	3.4%	304,163	3.6%
Crude Materials Inedible	259,008	3.4%	288,917	3.4%
Misc. Transactions & Commodities	178,671	2.3%	174,050	2.0%
Animal/Vegetable Oils and Fats	44,647	0.6%	56,213	0.7%
TOTAL IMPORT	7,617,856	100.0%	8,498,611	100.0%

Source: Monthly Statistical Bulletin Sabah, October 2003.

IMPORTS OF SELECTED COMMODITIES

Commodity	Jan – Aug 2002		Jan – Aug 2003	
	Quantity	RM '000	Quantity	RM '000
Rice (tonne)	107,631	93,167	116,761	99,294
Refined Beet & Cane Sugar (tonne)	39,400	52,640	47,818	62,255
Petroleum Products ('000 tonne)	1,038	770,201	971	790,780
Fertilizers, Manufactured (tonne)	545,237	256,256	725,845	350,785
Flat-Rolled Products of Iron or Steel (tonne)	38,293	78,369	43,169	98,894
Tubes, Pipes & Fittings of Iron or Steel (tonne)	37,375	156,309	33,224	162,113
Excavators, Leveller's, Bulldozers, etc. (unit)	541	61,038	516	43,501
Motor Cars, Completely Built-up, New	10,183	422,356	10,476	420,754
Vans, Completely Built-up, New (unit)	817	41,064	1,070	53,875
4 Wheel Drive Vehicles, Completely Built-up, New (unit)	802	52,141	1,001	73,043
Motor Buses and Lorries, Completely Built-up, New (unit)	1,992	153,975	3,110	225,258

Source: Monthly Statistical Bulletin Sabah, October 2003.

EXPORTS BY COMMODITY SECTIONS (RM '000)

Commodity	Jan – Aug 2002		Jan – Aug 2003	
Crude Materials Inedible	663,093	6.9%	844,962	7.1%
Manufactured Goods	1,554,980	16.2%	1,563,778	13.1%
Mineral Fuels, Lubricants, etc.	2,105,128	21.9%	2,728,337	22.8%
Animal/Vegetable Oils and Fats	3,547,596	36.9%	4,831,637	40.4%
Machinery and Transport Equipment	731,788	7.6%	765,048	6.4%
Food	533,537	5.5%	568,911	4.8%
Chemicals	242,280	2.5%	414,909	3.5%
Misc. Manufactured Articles	163,352	1.7%	173,335	1.4%
Misc. Transactions and Commodities	28,651	0.3%	25,495	0.2%
Beverages and Tobacco	49,629	0.5%	51,455	0.4%
TOTAL EXPORT	9,620,035	100.0%	11,967,867	100.0%

EXPORTS OF MAJOR COMMODITIES
(RM Million)

Commodity	Jan – Aug 2002		Jan – Aug 2003	
Sawn Timber	348.8	3.6%	365.7	3.0%
Crude Petroleum	2,095.9	21.8%	2,719.3	22.7%
Plywood Plain	740.3	7.7%	759.5	6.3%
Palm Oil**	3,161.2	32.9%	4,332.0	36.2%
Cocoa Beans	82.6	0.9%	91.7	0.8%
Methanol	149.7	1.6%	319.6	2.7%
Hot Briquetted Iron	208.9	2.1%	302.1	2.5%
Uncoated Printing and Writing Paper	207.8	2.1%	165.4	1.4%
Rubber	45.0	0.5%	72.7	0.6%
Sub-Total	7,040.2	73.2%	9,128.0	76.3%
Others	2,579.8	26.8%	2,839.9	23.7%
TOTAL EXPORT	9,620.0	100.0%	11,967.9	100.0%

** Crude and Processed Palm Oil, Crude and Processed Palm Stearin and Palm Fatty Acid.

Source: Monthly Statistical Bulletin Sabah, October 2003.

SABAH'S MAIN TRADING PARTNERS (RM Million)

Country	Jan – Aug 2002			Jan – Aug 2003		
	Import	Export	Balance of Trade	Import	Export	Balance of Trade
P. Malaysia	4,407.3	1,557.9	-2,849.4	4,807.9	1,693.1	-3,114.8
Japan	338.9	678.2	339.3	393.6	680.7	287.1
China	271.0	1,310.0	1,039.0	373.7	2,158.6	1,784.9
Singapore	441.2	227.6	-213.6	520.8	228.3	-292.5
Sarawak	222.3	759.7	537.4	158.7	594.4	435.7
Korea, Rep.	41.2	864.7	823.5	72.6	517.5	444.9
USA	587.5	322.0	-265.5	725.4	408.2	-317.2
Taiwan	105.6	202.2	96.6	109.1	260.2	151.1
Thailand	101.4	102.7	1.3	99.0	167.3	68.3
Netherlands	26.4	561.5	535.1	35.7	822.5	786.8
Sub-Total	6,542.8	6,586.5	43.7	7,296.5	7,530.8	234.3
Others	1,075.0	3,033.5	1,958.5	1,202.1	4,437.1	3,235.0
TOTAL	7,617.8	9,620.0	2,002.2	8,498.6	11,967.9	3,469.3

Source: Monthly Statistical Bulletin Sabah, October 2003.

AVERAGE EXPORT PRICES OF MAJOR COMMODITIES, SABAH

Period	Wooden Moulding (RM/Cubic Meter)	Crude Petroleum (RM/Tonne)	Palm Kernel Oil (RM/Tonne)
Aug '02	1,609.9	719.5	1,347.8
Jun '03	1,573.3	752.4	1,456.7
Jul '03	1,747.9	750.1	1,501.9
Aug '03	1,697.9	778.1	1,461.6
Jan-Aug '02	1,831.6	635.0	1,236.6
Jan-Aug '03	1,753.4	816.5	1,569.8

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AVERAGE EXPORT PRICES OF MAJOR COMMODITIES, SABAH

Period	Methanol (RM/Tonne)	Hot Briquetted Iron (RM/Tonne)	Uncoated Printing & Writing Paper (RM/Tonne)
Aug '02	560.3	452.1	2,178.8
Jun '03	849.4	524.8	2,365.4
Jul '03	797.4	528.9	2,446.0
Aug '03	744.9	566.4	2,354.4
Jan – Aug '02	480.5	417.2	2,102.4
Jan – Aug '03	780.0	528.1	2,320.3

Source: Monthly Statistical Bulletin Sabah, October 2003.

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AVERAGE EXPORT PRICES OF MAJOR COMMODITIES, SABAH

Period	Palm Oil* (RM/Tonne)	Cocoa Beans (RM/Kg.)	Rubber (Cents/Kg.)
Aug '02	1,418.0	4.8	295.6
Jun '03	1,500.5	6.2	310.6
Jul '03	1,547.7	5.7	314.9
Aug '03	1,504.1	6.0	330.4
Jan – Aug '02	1,233.1	4.8	248.6
Jan – Aug '03	1,544.5	6.5	321.6

Note: * Crude and processed palm oil, crude and processed palm stearin and palm fatty acid.

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AVERAGE EXPORT PRICES OF MAJOR COMMODITIES, SABAH

Period	Sawn Timber (RM/Cu. metre)	Veneer Sheets (RM/Cu. metre)	Plywood Plain (RM/Cu. metre)
Aug '02	1,124.1	1,109.8	1,212.9
Jun '03	1,161.7	1,005.5	1,038.3
Jul '03	1,134.7	1,023.5	1,038.5
Aug '03	1,156.4	980.7	985.4
Jan – Aug '02	1,094.1	988.0	1,034.7
Jan – Aug'03	1,122.0	1,010.1	1,051.8

Source: Monthly Statistical Bulletin Sabah, October 2003.

COMMODITY PRICES MONTHLY AVERAGE PRICES OF COCOA BEANS

Centre	2003					
	Apr	May	Jun	Jul	Aug	Sept
TAWAU						
Wet Beans (RM/kg)	2.25	2.08	1.85	1.82	1.80	1.88
Dry Beans (RM/tonne)						
SMC 1A	6,908	6,398	5,665	5,655	5,460	5,769
SMC 1B	6,851	6,348	5,614	5,582	5,410	5,720
SMC 1C	-	-	-	-	-	-
SANDAKAN						
Wet Beans	-	-	-	-	-	-
Dry Beans						
SMC 1A	-	-	-	-	-	-
SMC 1B	6,284	5,859	5,355	5,312	5,219	-
SMC 1C	6,183	5,759	5,255	5,212	5,097	-

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COMMODITY PRICES MONTHLY AVERAGE PRICES OF COCOA BEANS

Centre	2003					
	Apr	May	Jun	Jul	Aug	Sept
LAHAD DATU						
Wet Beans	2.19	2.04	1.81	1.81	1.73	1.79
Dry Beans						
SMC 1A	6,690	-	-	-	-	-
SMC 1B	6,385	5,943	5,343	5,275	5,119	5,321
SMC 1C	6,263	5,821	5,223	5,157	5,010	5,200
TENOM						
Wet Beans	1.41	1.36	1.26	1.18	1.13	1.19
Dry Beans						
SMC 1B	6,024	5,800	4,871	4,895	4,803	4,874
SMC 1C	5,724	5,433	4,543	4,498	4,411	4,432

Source: Malaysian Cocoa Board.

AVERAGE PRICES OF PALM OIL PRODUCTS (RM/TONNE)

Products	2003				
	May	Jun	Jul	Aug	Sept
Crude Palm Oil (Lcl Deld)	1,471.00	1,513.00	1,499.50	1,392.50	1,425.00
Crude Palm Oil (Lcl Deld) Regional*					
North	1,458.00	1,514.00	1,493.00	1,396.00	1,417.50
South	1,480.50	1,520.50	1,506.00	1,400.00	1,433.50
Central	1,479.50	1,514.50	1,502.00	1,397.00	1,428.50
East Coast	1,466.00	1,476.50	1,459.50	1,383.00	1,385.00
Sabah	1,433.00	1,479.00	1,472.00	1,362.00	1,397.00
Crude Palm Stearin (Lcl Deld)	1,296.50	1,310.50	1,282.00	1,211.00	1,216.50
Palm Kernel (Ex-Mill)	668.00	684.00	641.00	606.50	676.50

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AVERAGE PRICES OF PALM OIL PRODUCTS (RM/TONNE)

Products	2003				
	May	Jun	Jul	Aug	Sept
Crude Palm Kernel Oil (Lcl Deld)	1,455.50	1,484.00	1,427.00	1,339.50	1,431.00
RBD Palm Oil (FOB)	1,527.00	1,581.50	1,571.50	1,491.00	1,503.00
RBD Palm Olein (FOB)	1,611.00	1,673.00	1,677.50	1,641.00	1,604.00
RBD Palm Stearin (FOB)	1,287.50	1,299.00	1,282.00	1,202.50	1,206.50
Palm Fatty Acid Distillate (FOB)	1,037.00	1,034.00	1,009.50	956.50	947.00

Source: Lembaga Minyak Sawit Malaysia (Malaysian Palm Oil Board).

**THE CONSUMER PRICE INDEX, INDEX NUMBERS FOR MAIN GROUPS, SABAH
(2000=100)**

Period	Total	Food	Beverages and tobacco	Clothing and footwear	Gross rent, fuel and power	Furniture, furnishings & household equipment & operation
Weight :	100.0	34.8	2.7	3.7	27.6	5.0
2002	101.4	99.4	107.3	92.6	99.6	100.8
2002 Sept	101.6	99.5	107.4	91.7	99.5	100.7
2003 Sept	102.2	100.5	111.3	90.7	99.0	100.2
2002 Jan – Sept	101.3	99.1	107.3	93.0	99.5	100.9
2003 Jan – Sept	102.1	100.7	107.5	90.8	99.4	100.2

Source: Monthly Statistical Bulletin Sabah, October 2003.

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**THE CONSUMER PRICE INDEX, INDEX NUMBERS FOR MAIN GROUPS, SABAH
(2000=100)**

	Medical care and health expenses	Transport and communication	Recreation entertainment education & culture services	Miscellaneous goods and services
Weight :	1.8	14.0	5.4	5.0
2002	102.6	109.6	106.7	100.2
2002 Sept	103.0	110.2	108.0	100.3
2003 Sept	104.3	111.8	108.1	100.9
2002 Jan – Sept	102.4	109.3	106.4	100.2
2003 Jan – Sept	104.0	111.4	108.2	100.6

Source: Monthly Statistical Bulletin Sabah, October 2003.

**THE CONSUMER PRICE INDEX, INDEX NUMBERS FOR DURABLE, SEMI-DURABLE
AND NON-DURABLE GOODS AND SERVICES, SABAH, (2000=100)**

Period	Total	Durable goods	Semi-durable goods	Non-durable goods	Services
Weight:	100.0	5.5	5.5	44.4	44.6
2002	101.4	98.7	94.4	101.4	102.7
2002 Sept	101.6	98.5	93.9	101.4	103.1
2003 Sept	102.2	97.9	93.1	102.8	103.2
2002 Jan – Sept	101.3	98.9	94.7	101.1	102.6
2003 Jan – Sept	102.1	97.9	93.2	102.6	103.3

Source: Monthly Statistical Bulletin Sabah, October 2003.

**MARKET PRICES FOR SELECTED ROUND LOGS IN SABAH
– OCTOBER 2003 (RM/M3)**

Species/Grades	TAWAU (ex-mill)	SANDAKAN (ex-mill)
1. RED/WHITE SERAYA/ W. MELAPI		
MQ & UP	350-390	345
SM	220-230	250
MQL/SSM	220-230	250
2. KAPUR/KERUING		
MQ & UP	340-345	350
SM	210	240
MQL/SSM	210	240
3. SELANGAN BATU/BALAU		
MQ & UP	365	375
SM	210-220	250
MQL/SSM	210-220	250

Source: Innoprise Corporation Sdn Bhd.

NUMBER OF ARRIVALS BY CITIZENSHIP, SABAH

Permanent Place of Residence	Jan – Aug 2002	Jan – Aug 2003
Malaysia	429,324	382,754
Brunei Darussalam	5,255	4,169
Singapore	5,148	3,007
Australia & New Zealand	2,484	4,430
Canada	1,749	1,637
Hong Kong	8,097	6,807
India	360	265
UK & Ireland	7,392	8,421
USA	2,662	2,705
China	7,714	13,107
Western & Eastern Europe	1,712	1,427
Philippines	26,691	34,271
Indonesia	125,591	133,409
Japan	12,360	8,280
Taiwan	44,063	23,712

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NUMBER OF ARRIVALS BY CITIZENSHIP, SABAH

Permanent Place of Residence	Jan – Aug 2002	Jan – Aug 2003
South Korea	7,575	9,809
Thailand	623	236
Others	5,349	2,614
TOTAL	694,149	641,060
Period	2001	2002
Total Arrivals	1,113,024	1,056,189

Notes: Arrival and departure statistics are compiled based on the arrival and departure monthly returns provided by the Immigration Department Sabah.

These statistics are obtained by the Immigration Officers stationed at all the various immigration entry/exit points in Sabah.

According to Sabah Immigration and Passport (Exemption) Order, 1984, all arrivals into Sabah (includes Sabahans) for whatever purposes are being recorded except those persons whose place of embarkation is Sarawak are excluded. However, all departures from Sabah (includes who place of disembarkation is Sarawak) are being recorded.

In view of the above, users are cautioned to take note when making comparisons of the arrivals/departures data series.

Source: Monthly Statistical Bulletin Sabah, October 2003.

MALAYSIA : MAIN ECONOMIC INDICATORS

(a) Domestic Production 2004 in Constant 1987 Prices

Domestic Production (RM billion)	470.86
% share :	
• Agriculture, livestock, forestry & fishing	3.9
• Manufacturing	15.1
• Mining & quarrying	3.4
• Construction	1.5
• Services	27.4
• Imports of goods	40.1
• Imports of services	8.6

Source: Economic Report 2003/2004.

(b) Domestic Demand 2004 in Constant 1987 Prices

Domestic Demand (RM billion)	470.86
% share :	
• Private consumption	24.4
• Public consumption	7.5
• Private investment	5.6
• Public investment	8.9
• Exports of goods	46.8
• Exports of services	6.8

Source: Economic Report 2003/2004.

(c) Federal Government Revenue 2004

Revenue (RM million)	109,990¹
Where it comes from :	
• Income taxes	24.4%
• Borrowing & use of Government assets	7.5%
• Export duties	5.6%
• Import duties	8.9%
• Other indirect taxes	46.8%
• Non-tax revenue & other taxes	6.8%

¹ Includes revenue, borrowing and use of Government assets.
Source: Economic Report 2003/2004.

(d) Federal Government Operating Expenditure

Operating Expenditure (RM million)	109,990²
Where it goes :	
• Economic services	12.5%
• Social services	10.1%
• Security	2.5%
• General administration	2.3%
• Emoluments	19.1%
• Debt services charges	9.0%
• Supplies & services	15.6%
• Pensions & gratuities	4.2%
• Grants & transfers to State Governments	2.5%
• Other expenditures	22.4%

² Exclude transfers.

Source: Economic Report 2003/2004.

(e) Gross Domestic Product by Sector (Annual Change in %) at 1987 Constant Prices

Economic Activity	2000	2001	2002	2003¹	2004²
Agriculture, forestry & fishing	2.6	-0.9	3.0	2.3	3.0
Mining & quarrying	0.3	-0.8	3.7	4.5	3.5
Manufacturing	18.3	-5.8	4.0	6.5	7.2
Construction	0.6	2.1	2.3	2.5	2.6
Services	6.7	5.8	4.1	4.2	5.5
GDP at Purchasers' Value	8.5	0.3	4.1	4.5	5.5-6.0

¹ Estimate

² Forecast

Note: Services include electricity, gas & water, transport, storage & communication, wholesale & retail trade, hotels & restaurants, finance, insurance, real estate & business services, government services and other services.

Source: Economic Report 2003/2004 and Bank Negara Monthly Statistical Bulletin, July 2003.

(f) Real GDP by Sector at 1987 Constant Prices, 1998 – 2003 (RM Billion)

	1998	1999	2000	2001	2002	2003 (1st half)
GDP at Purchaser's Value	182.24	193.42	209.96	210.64	219.31	111.21
Agriculture, Forestry & Fishing	17.51	17.60	18.06	17.90	18.44	9.23
Mining & Quarrying	14.36	15.34	15.39	15.26	15.83	8.20
Manufacturing	50.90	56.84	67.25	63.35	65.91	34.28
Construction	7.24	6.92	6.96	7.11	7.28	3.63
Services	101.75	106.29	113.41	119.96	124.94	63.02

Source: Bank Negara Malaysia Monthly Statistical Bulletin, July 2003.

(g) External Trade

	1998	1999	2000	2001	2002
Exports (RM billion)	286.56	321.56	373.27	334.28	354.48
(% annual change)	29.7	12.2	16.1	-10.4	6.0
Imports (RM billion)	228.13	248.48	311.46	280.23	303.51
(% annual change)	3.3	8.9	25.4	-10.0	8.3
Trade balance (RM billion)	58.43	73.08	61.81	54.05	50.97

	Jan – Jun 2002	Jan – Jun 2003
Exports (RM billion)	169.22	180.86
(% annual change)	0.1	6.9
Imports (RM billion)	146.54	144.26
(% annual change)	2.5	-1.6
Trade balance (RM billion)	22.68	36.60

Source: Bank Negara Malaysia Monthly Statistical Bulletin, July 2003.

(h) Exports of Manufactured Goods

	1998	1999	2000	2001	2002
Manufactured goods (RM billion)	237.65	271.73	317.91	285.32	298.92
(% annual change)	32.8	14.3	17.0	-10.3	4.8
<i>Of which:</i>					
Electronics & electrical (RM billion)	161.73	195.05	230.43	200.31	209.14
(% annual change)	35.9	20.6	18.1	-13.1	4.4

	2002 (Jan – Jun)	2003 (Jan – Jun)
Manufactured goods (RM billion)	145.03	147.03
(% annual change)	0.7	1.4
<i>Of which:</i>		
Electronics & electrical (RM billion)	103.00	97.38
(% annual change)	1.8	-5.5

Source: Bank Negara Malaysia Monthly Statistical Bulletin, July 2003.

(i) Imports by Economic Function

	1998	1999	2000	2001	2002
Capital goods					
(RM billion)	35.39	31.87	44.17	41.29	45.67
(% annual change)	-17.3	-9.9	38.6	-6.5	10.6
Intermediate goods					
(RM billion)	161.07	183.62	232.69	203.81	216.49
(% annual change)	10.6	14.0	26.7	-12.4	6.2

	2002 (Jan – Jun)	2003 (Jan – Jun)
Capital goods		
(RM billion)	22.62	19.96
(% annual change)	6.2	-11.7
Intermediate goods		
(RM billion)	105.61	104.41
(% annual change)	1.2	-1.1

Source: Bank Negara Malaysia Monthly Statistical Bulletin, July 2003.

(j) Direction of External Trade with Selected Countries – Exports (RM Million)

Country	1998	1999	2000	2001	2002
United States	62,130	70,391	76,579	67,618	71,502
European Union	46,432	50,522	51,019	45,442	43,926
Singapore	48,689	53,106	68,574	56,643	60,660
Japan	30,237	37,289	48,770	44,393	39,778
China	7,764	8,808	11,507	14,683	19,966

Country	2002 (Jan – Jun)	2003 (Jan – Jun)
United States	35,539	30,572
European Union	21,032	23,362
Singapore	29,310	30,371
Japan	18,712	20,469
China	8,856	11,224

Source: Bank Negara Malaysia Monthly Statistical Bulletin, June 2002 and July 2003.

(k) Direction of External Trade with Selected Countries – Imports (RM Million)

Country	1998	1999	2000	2001	2002
United States	44,762	43,318	51,744	44,881	49,692
European Union	27,072	28,974	33,527	35,968	34,368
Singapore	30,944	34,817	44,696	35,352	36,317
Japan	44,854	51,803	65,513	53,750	53,912
China	7,250	8,125	12,321	14,473	23,472

Country	2002 (Jan – Jun)	2003 (Jan – Jun)
United States	25,859	23,229
European Union	16,532	16,998
Singapore	17,759	17,606
Japan	25,903	24,996
China	10,484	11,145

Source: Bank Negara Malaysia Monthly Statistical Bulletin, June 2002 and July 2003.

(I) Index of Industrial Production (Year-on-year Growth, %)

	1998	1999	2000	2001	2002
Overall Industrial Production Index	-7.2	9.0	19.2	-4.2	4.7
Manufacturing	-10.3	12.9	25.0	-6.6	4.5
• Export oriented	-7.3	12.8	25.7	-10.4	5.0
• Domestic oriented	-13.4	13.1	22.1	7.0	3.4
Mining	1.1	-3.2	-0.3	2.8	1.8
Electricity	3.4	3.9	6.1	8.6	10.3

	2002		2003	
	1st Quarter	2nd Quarter	1st Quarter	2nd Quarter
Overall Industrial Production Index	-2.0	5.0	7.3	8.7
Manufacturing	-3.4	6.5	7.6	7.9
• Export oriented	-5.5	6.0	8.0	9.4
• Domestic oriented	3.6	8.3	6.4	4.2
Mining	-1.7	-6.0	5.7	15.1
Electricity	12.2	10.7	7.5	5.6

Source: Bank Negara Malaysia Monthly Statistical Bulletin June 2002 and July 2003.

(m) Application Received for the Establishment of Manufacturing Projects, 1999-2003

	1999	2000	2001	2002	2003 (Jan – Jun)
Number of project	776	974	716	878	453
Total proposed capital investment (RM mil.)	14,025.7	46,228.1	16,065.2	18,783.5	9,694.4
• Domestic	4,985.8	16,006.8	4,846.0	7,047.9	5,752.5
• Foreign	9,039.9	30,221.3	11,219.2	11,735.6	3,941.9
% share of proposed capital investment					
• Domestic	35.5	34.6	30.2	37.5	59.3
• Foreign	64.5	65.4	69.8	62.5	40.7

Source: Malaysian Industrial Development Authority (MIDA).

(n) Approved Manufacturing Projects, 1999 – 2003

	1999	2000	2001	2002	2003 (Jan – Jun)
Number of project	725	805	839	792	487
Total proposed capital investment (RM mil.)	17,020.7	33,610.3	25,392.4	17,876.9	8,063.0
• Domestic	4,746.9	13,761.8	6,571.8	6,298.9	4,132.7
• Foreign	12,273.8	19,848.5	18,820.6	11,578.0	3,930.3
% share of proposed capital investment					
• Domestic	27.9	40.9	25.9	35.2	51.3
• Foreign	72.1	59.1	74.1	64.8	48.7

Source: Malaysian Industrial Development Authority (MIDA)

(o) Labour Market Indicators

	(in thousands)		Change (%)	
	2002	2003 ¹	2002	2003 ¹
Labour Force	10,199	10,515	3.1	3.1
Employment	9,840	10,150	3.2	3.2
Unemployment	359	365	3.5 ²	3.5 ²

¹ Estimate

² To labour force

Source: Economic Report 2003/2004.

(p) Number of Job Vacancies by Sector

	2002		2003	
	1st Qtr.	2nd Qtr.	1st Qtr.	2nd Qtr.
Agriculture, forestry & fishing	6,234	8,333	7,765	15,103
Mining	34	204	15	34
Manufacturing	18,279	14,152	9,533	18,050
Construction	2,699	3,200	2,546	5,164
Services	5,731	5,425	5,193	9,937
TOTAL	32,977	31,314	25,052	48,288

Source: Bank Negara Malaysia Monthly Statistical Bulletin, August 2003.

(q) Malaysia Tourist Arrivals by Top Ten Markets, 2002 – August 2003

Country of Residence	2002	Jan – Aug 2002	Jan – Aug 2003
Singapore	7,547,761	5,046,423	3,408,370
Thailand	1,166,937	765,208	698,273
Indonesia	769,128	530,200	329,092
Japan	354,563	245,933	122,553
China	557,647	404,722	193,719
Brunei Darussalam	256,952	165,043	149,664
Taiwan	209,706	155,594	72,695
United Kingdom	239,294	170,807	68,735
Australia	193,794	130,511	78,573
USA	127,920	86,232	69,967
Others	1,868,308	1,231,101	982,457
TOTAL	13,292,010	8,931,774	6,174,098

Source: Malaysia Tourism Promotion Board.

(r) Population Size and Composition, 2000

	Malaysia	Sabah	Sarawak
Total population	23,274,690	2,603,485	2,071,506
Population density (per square kilometre)	71	35	17
Average annual population growth rate, 1991 – 2000 (%)	2.6	4.0	2.1
Urban population (%)	62.0	48.0	48.1
Ethnic group composition of Malaysian citizens (%)			
Bumiputera	65.1	80.5	72.9
• Malays	53.4	15.3	23.0
• Other Bumiputera	11.7	65.3	49.8
Chinese	26.0	13.2	26.7
Indians	7.7	0.5	0.2
Others	1.2	5.8	0.2

Source: Population and Housing Census of Malaysia 2000, Education & Social Characteristics of the Population.

(s) Selected Education Statistics

	Malaysia	Sabah	Sarawak
Literacy rate of Malaysian citizens (%) – persons aged 10 years & over :			
• Total	91.0	84.6	81.6
• Urban	94.3	89.7	91.7
• Rural	85.4	79.2	72.1
Persons aged 6 years & over who have ever attended school (%)			
• Total	90.2	78.8	82.9
• Urban	92.7	81.2	87.2
• Rural	87.6	76.2	78.4

Source: Population and Housing Census of Malaysia 2000, Education & Social Characteristics of the Population.